

## **Invitation to participate in the International Portfolio Challenge (MIPC) 2023**

The upcoming academic year is just around the corner, and we are currently in the process of enlisting students to be representatives of CUHK in the McGill International Portfolio Challenge (MIPC) competition. Participating in this investment analysis competition offers a wealth of advantages, regardless of whether you clinch the victory. Engaging in this opportunity will contribute to fortifying your expertise in the field of finance, acquiring practical experience in real-world applications, enhancing your resume, and broadening your professional network.

The McGill International Portfolio Challenge brings together a diverse array of participants including investors, actuaries, academics, and university students, hailing from various backgrounds across the globe. The top five teams have the opportunity to showcase their insights to a global audience, either in Canada or through virtual platforms like Zoom.

<https://mipc.ca/>

Rest assured that our education in CUHK alleviates any concerns about insufficient skills. In the previous year, a team named CAVA, comprised of second-year students from our institution, clinched the first-place position from numerous teams on a global scale.

<https://mipc.ca/past-challenges/>

We invite students from any discipline with a strong interest in pursuing financial careers such as asset management or investment banking to consider participating in the competition. An internal selection process will be conducted to determine the participants. Below, you'll find the information regarding the application and selection procedures:

### 1. Online Application:

- <https://cloud.itsc.cuhk.edu.hk/webform/view.php?id=13670768&done=1>
- Your current team name is tentative and can be changed in the future.
- Kindly provide a CV for every member of your team.
- Please prepare 4-6 slides outlining your approach to this year's challenge question.
  - The topic of this year: The current inflation and market environment poses a significant challenge to asset allocation. This year's challenge will give students from around the world an opportunity to disrupt the status quo through innovative portfolio strategies. How can we put together innovative portfolio strategies

that are inflation resilient and satisfy the needs of various stakeholders?

- You may refer to the winning solution from 2021 as a point of reference.
- [https://mipc.ca/wp-content/uploads/2022/09/MIPC2021\\_PedNote\\_Investopedia-1.pdf](https://mipc.ca/wp-content/uploads/2022/09/MIPC2021_PedNote_Investopedia-1.pdf)
- Please consolidate all CVs and slide presentations into a single PDF file for submission.
- Application deadline: 23:59, 3 September, 2023 (Sunday)

## 2. Internal Selection

- Teams that make it to the shortlist will receive invitations to the presentation phase on 5 Sep, 2022 (Tuesday.)
- The selection interviews are scheduled for the afternoon of 8 September, 2023 (Friday.)
- Kindly ensure that a minimum of two students are available to present your summary.
- Result will be announced on the night of the interview date.

## 3. First round of the MIPC competition

- The event is set to commence from mid-September through mid-October.
- The second round will include the top 25 proposals.

If you have any additional inquiries, please don't hesitate to reach out to Rika at rikawong@cuhk.edu.hk. We eagerly anticipate your participation!